

HUMAN-COMPUTER THIRD EDITION

DIX FINLAY ABOWD BEALE

# chapter 3

# the interaction

# The Interaction

interaction models

- translations between user and system

ergonomics

physical characteristics of interaction

interaction styles

- the nature of user/system dialog

context

- social, organizational, motivational

## What is interaction?

#### communication



# but is that all ... ?– see "language and action" in chapter 4 ...

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# models of interaction

terms of interaction Norman model interaction framework

# Some terms of interaction

- domain the area of work under study e.g. graphic design
- **goal** what you want to achieve e.g. create a solid red triangle
- task how you go about doing it
  - ultimately in terms of operations or actions
     e.g. ... select fill tool, click over triangle

Note ...

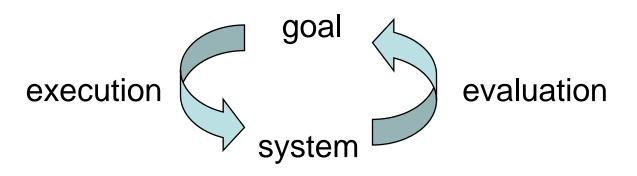
- traditional interaction ...
- use of terms differs a lot especially task/goal !!!

## Donald Norman's model

#### Seven stages

- user establishes the goal
- formulates intention
- specifies actions at interface
- executes action
- perceives system state
- interprets system state
- evaluates system state with respect to goal
- Norman's model concentrates on user's view of the interface

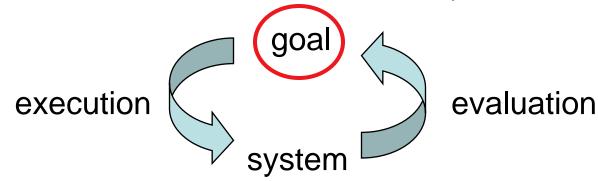
# execution/evaluation loop



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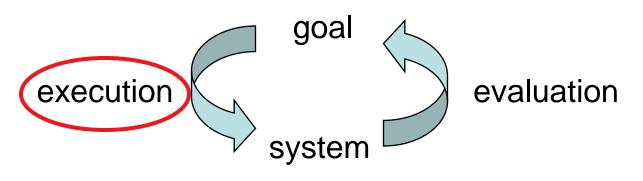


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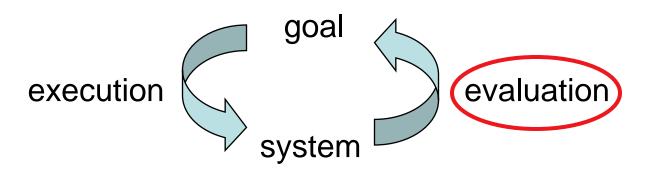
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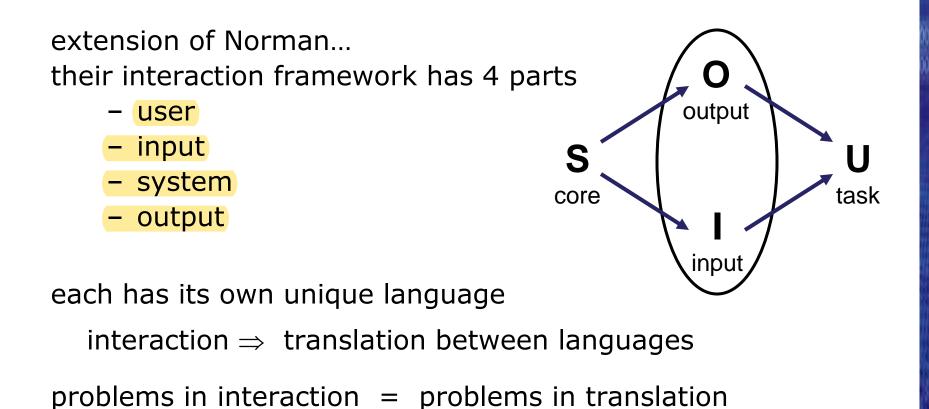
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### Abowd and Beale framework



# Using Abowd & Beale's model

user intentions  $\rightarrow$  translated into actions at the interface  $\rightarrow$  translated into alterations of system state  $\rightarrow$  reflected in the output display  $\rightarrow$  interpreted by the user

#### general framework for understanding interaction

- not restricted to electronic computer systems
- identifies all major components involved in interaction
- allows comparative assessment of systems
- an abstraction

#### ergonomics

#### physical aspects of interfaces industrial interfaces

# Ergonomics

- Study of the physical characteristics of interaction
- Also known as human factors but this can also be used to mean much of HCI!
- Ergonomics good at defining standards and guidelines for constraining the way we design certain aspects of systems

# Ergonomics - examples

- arrangement of controls and displays
  - e.g. controls grouped according to function or frequency of use, or sequentially
- surrounding environment
  - e.g. seating arrangements adaptable to cope with all sizes of user
- health issues
  - e.g. physical position, environmental conditions (temperature, humidity), lighting, noise,
- use of colour
  - e.g. use of red for warning, green for okay, awareness of colour-blindness etc.



# Industrial interfaces

#### Office interface vs. industrial interface?

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Context matters!

	office	industrial
type of data	textual	numeric
rate of change	slow	fast
environment	clean	dirty

... the oil soaked mouse!

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# interaction styles

dialogue ... computer and user

distinct styles of interaction

# Common interaction styles

- command line interface
- menus
- natural language
- question/answer and query dialogue
- form-fills and spreadsheets
- WIMP
- point and click
- three–dimensional interfaces

# elements of the wimp interface

#### windows, icons, menus, pointers +++ buttons, toolbars, palettes, dialog boxes

also see supplementary material on choosing wimp elements

### Windows

- Areas of the screen that behave as if they were independent
  - can contain text or graphics
  - can be moved or resized
  - can overlap and obscure each other, or can be laid out next to one another (tiled)

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#### scrollbars

- allow the user to move the contents of the window up and down or from side to side
- title bars
  - describe the name of the window

#### Icons

- small picture or image
- represents some object in the interface

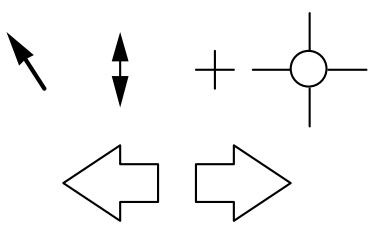
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- often a window or action
- windows can be closed down (iconised)
  - small representation fi many accessible windows
- icons can be many and various
  - highly stylized
  - realistic representations.

### Pointers

#### important component

- WIMP style relies on pointing and selecting things
- uses mouse, trackpad, joystick, trackball, cursor keys or keyboard shortcuts
- wide variety of graphical images

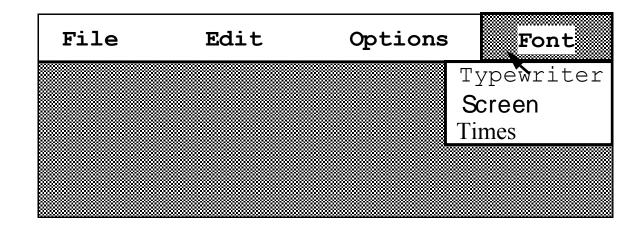


#### Menus

• Choice of operations or services offered on the screen

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• Required option selected with pointer



problem – take a lot of screen space solution – pop-up: menu appears when needed

# Kinds of Menus

- Menu Bar at top of screen (normally), menu drags down
  - pull-down menu mouse hold and drag down menu
  - drop-down menu
     mouse click reveals menu
  - fall-down menus mouse just moves over bar!
- Contextual menu appears where you are
  - pop-up menus actions for selected object
  - pie menus arranged in a circle
    - easier to select item (larger target area)
    - quicker (same distance to any option)
       ... but not widely used!

#### Menus extras

#### Cascading menus

- hierarchical menu structure
- menu selection opens new menu
- and so in ad infinitum
- Keyboard accelerators
  - key combinations same effect as menu item
  - <mark>two</mark>kinds
    - active when menu open usually first letter
    - active when menu closed usually Ctrl + letter usually different !!!

# Menus design issues

- which kind to use
- what to include in menus at all
- words to use (action or description)
- how to group items
- choice of keyboard accelerators

#### Buttons

 individual and isolated regions within a display that can be selected to invoke an action

Gender: 🔍 Male 🖲 Female
Interests: 🗹 web development 🗖 user interfaces 🗹 music
Submit

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- Special kinds
  - radio buttons
    - set of mutually exclusive choices
  - check boxes
    - set of non-exclusive choices

#### Toolbars

- long lines of icons ...
   ... but what do they do?
- fast access to common actions
- often customizable:
  - choose which toolbars to see
  - choose *what* options are on it

# Palettes and tear-off menus

Problem

menu not there when you want it

• Solution

palettes – little windows of actions

- shown/hidden via menu option
- e.g. available shapes in drawing package

tear-off and pin-up menus

menu `tears off' to become palette



# Dialogue boxes

 information windows that pop up to inform of an important event or request information.

e.g: when saving a file, a dialogue box is displayed to allow the user to specify the filename and location. Once the file is saved, the box disappears.

# interactivity

easy to focus on look what about feel?

# Speech-driven interfaces

- rapidly improving ...
   ... but still inaccurate
- how to have robust dialogue?
   ... interaction of course!

e.g. airline reservation: reliable "yes" and "no" + system reflects back its understanding "you want a ticket from New York to Boston?"

# Look and ... feel

- WIMP systems have the same elements: windows, icons., menus, pointers, buttons, etc.
- but different window systems ... *behave* differently

e.g. MacOS vs Windows menus

appearance + behaviour = look and feel

#### Context

Interaction affected by social and organizational context

- other people
  - desire to impress, competition, fear of failure
- motivation
  - fear, allegiance, ambition, self-satisfaction
- inadequate systems
  - cause frustration and lack of motivation

# Experience, engagement and fun



designing experience physical engagement managing value

# Experience?

- home, entertainment, shopping
  - not enough that people can use a system
  - they must want to use it!
- psychology of experience
  - flow (Csikszentimihalyi)
  - balance between anxiety and boredom
- education
  - zone of proximal development
  - things you can just do with help
- wider ...
  - literary analysis, film studies, drama

#### Designing experience



- real crackers
  - cheap and cheerful!
  - bad joke, plastic toy, paper hat
  - pull and bang

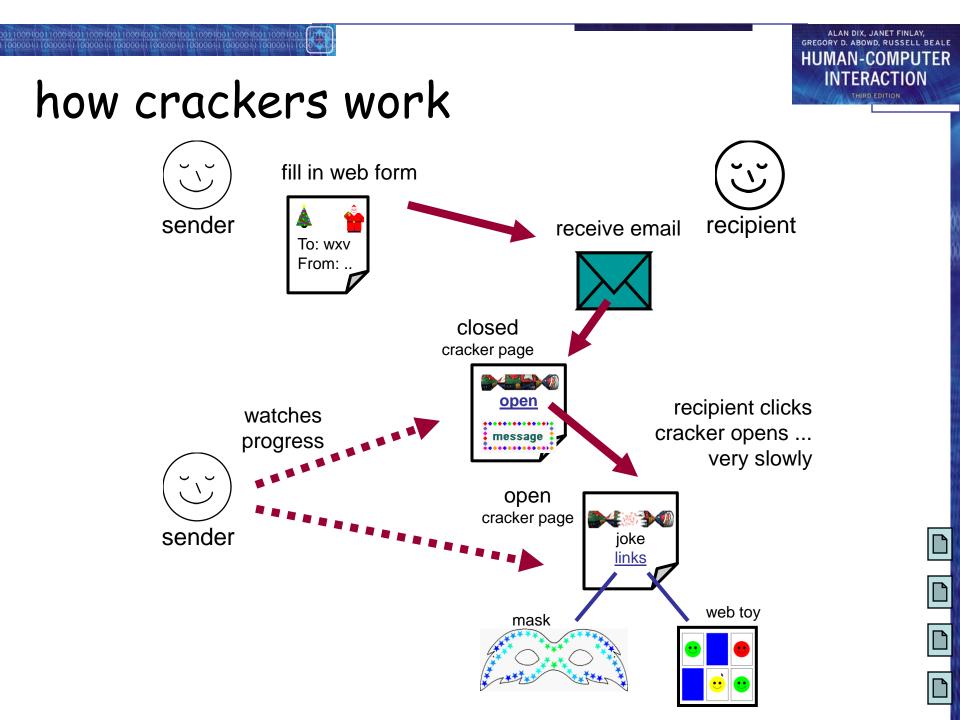
#### Designing experience



- virtual crackers
  - cheap and cheerful
  - bad joke, web toy, cut-out mask
  - click and bang

## Designing experience

- virtual crackers
  - cheap and cheerful
  - bad joke, web toy, cut-out mask
  - click and bang



## Physical design

- many constraints:
  - ergonomic minimum button size
  - physical high-voltage switches are big
  - legal and safety high cooker controls
  - context and environment easy to clean
  - aesthetic must look good
  - economic … and not cost too much!

## Design trade-offs

constraints are contradictory ... need trade-offs

within categories:

e.g. safety – cooker controls front panel – safer for adult rear panel – safer for child

between categories

e.g. ergonomics vs. physical – MiniDisc remote ergonomics – controls need to be bigger physical – no room! solution – multifunction controls & reduced functionality

## Fluidity

- do external physical aspects reflect logical effect?
  - related to affordance (chap 5)

logical state revealed in physical state? e.g. on/off buttons

inverse actions inverse effects? e.g. arrow buttons, twist controls

#### inverse actions

- yes/no buttons
  well sort of
- 'joystick'

also left side control



## spring back controls

- one-shot buttons
- joystick

some sliders

good – large selection sets bad – hidden state



#### a minidisk controller

series of spring-back controls each cycle through some options –natural inverse back/forward twist for track movement pull and twist for volume – spring back

- natural inverse for twist

## physical layout

#### controls: logical relationship ~ spatial grouping



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#### compliant interaction



state evident in mechanical buttons

rotary knobs reveal internal state and can be controlled by both user and machine

### Managing value

#### people use something **ONLY IF** it has perceived value **AND** value exceeds cost

#### **BUT NOTE**

- exceptions (e.g. habit)
- value **NOT** necessarily personal gain or money

# Weighing up value

#### value

- helps me get my work done
- fun
- good for others

#### cost

- download time
- money £, \$, €
- learning effort

## Discounted future

in economics Net Present Value:
 discount by (1+rate)<sup>years to wait</sup>

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- in life people heavily discount
  - future value and future cost
  - hence resistance to learning
  - need low barriers
     and high perceived present value

### example - HCI book search

- value for people who have the book helps you to look up things

   chapter and page number
- value for those who don't ... sort of online mini-encyclopaedia

- full paragraph of context

... but also says "buy me"!!



## Value and organisational design

- coercion
  - tell people what to do!
  - value = keep your job
- enculturation
  - explain corporate values
  - establish support (e.g share options)
- emergence
  - design process so that individuals value  $\rightarrow$  organisational value

#### General lesson ...

#### if you want someone to do something ...

- make it easy for them!
- understand their values